

PRIME ORION PHILIPPINES, INC.
Computation of Public Ownership as of 9/30/14

Number of Issued Shares	2,367,149,383
Less: Treasury Shares	0

Number of Issued and Outstanding Shares	2,367,149,383
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Less:

Directors	<u>% to total I/O Shares</u>	<u>Number of Shares</u>	<u>Total</u>
Felipe U. Yap* Direct	0.127%	3,010,000	3,010,000
David C. Go* Direct	0.676%	16,000,000	16,000,000
Indirect (thru David Go Securities Corp.)	0.262%	6,200,000	6,200,000
Yuen Po Seng* Direct	0	1	1
Victor C. Say Direct	0.909%	21,500,000	21,500,000
Indirect (thru Cualoping Securities Corp.)	0.0845%	2,000,000	2,000,000
Ricardo J. Romulo Direct	0	1	1
Daisy L. Parker* Direct	0.012%	283,400	283,400
Ronald P. Sugapong* Direct	0.0021%	50,000	50,000
Indirect (thru UCPB Securities, Inc.)	0.0015%	35,429	35,429
Sub-total	2.0741%	49,078,831	49,078,831

***Officers**

Ma. Rhodora P. dela Cuesta Direct	0.005%	111,450	111,450
Sub-total	0.005%	111,450	111,450

Principal Stockholders

Guoco Assets (Phil.), Inc.			
Direct		1	1
Indirect (lodged with PCD)	19.063%	451,256,180	451,256,180
Genez Investments Corp.			
Direct	10.561%	250,000,000	250,000,000
Indirect (thru David Go Securities Corp.)	0.742%	17,554,037	17,554,037
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Sub-total	30.366%	718,810,218	718,810,218
Affiliates			
Orion Solutions, Inc. (formerly HLG Asset Management Philippines, Inc.)			
Indirect (lodged with David Go Securities Corp.)	0.211%	5,000,000	5,000,000
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Sub-total	0.211%	5,000,000	5,000,000
Others	-	-	-
TOTAL	32.656%	773,000,499	773,000,499

Total Number of Shares Owned by the Public**1,594,148,884**

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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

1,594,148,884 shares		=	67.34%

2,367,149,383 shares			=====

Number of Issued and Outstanding Shares	=	2,367,149,383
Number of Outstanding Shares	=	2,367,149,383
Number of Treasury Shares	=	0
Number of Listed Shares	=	2,370,000,000
Number of Foreign-owned Shares	=	32,343,768
Foreign Ownership Level (%)	=	1.37%
Foreign Ownership Limit (%)	=	40.00%

(As of 30 September 2014)