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SECURITIES AND EXCHANGE COMMISSION

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SEC Registration Number

PRIME ORION PHILIPPINES, INC.

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(Company's Full Name)

UNIT 1014 TOWER ONE AND EXCHANGE PLAZA AYALA TRIANGLE AYALA AVENUE MAKATI CITY

(Business Address: No. Street City/Town/Province)

RHODORA ESTRELLA B. REVILLA

(Contact Person)

884-1106

(Company Telephone Number)

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Amended Articles Number/Section

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Total No. of Stockholders

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PrimeOrion Philippines, Inc.

March 23, 2018

Securities and Exchange Commission

PICC Complex
Roxas Blvd., Metro Manila
Attention: Hon. Vicente Graciano P. Felizmenio, Jr.
Director, Markets and Securities Regulation Department

Philippine Stock Exchange, Inc.

6/F PSE Tower
5th Avenue cor. 28th St.
Bonifacio Global City, Taguig City
Attention: Mr. Jose Valeriano B. Zuño III
OIC-Head, Disclosure Department

Gentlemen,

Please be informed that the Board of Directors of Prime Orion Philippines, Inc. (POPI), at its meeting held yesterday afternoon, approved POPI's acquisition of 75% equity interest in Laguna Technopark Inc. (LTI) from Ayala Land, Inc. (ALI) in exchange for additional POPI shares. The value of the transaction is P3.0B where POPI will issue 1,225,370,620 common shares to ALI in exchange for 30,186 LTI common shares and bring ALI's direct ownership in POPI to 63.90% from 54.91%.

LTI is a prime developer of industrial parks in the Philippines. It owns and manages the 460-hectare Laguna Technopark which spans portions of the cities of Santa Rosa and Binan in the province and the 118 hectare Cavite Technopark in the municipality of Naic. Located in the CALABARZON region, LTI's industrial parks have served as preferred locations of local and foreign manufacturing, processing logistics and distribution companies in the Philippines.

The acquisition by POPI of 75% equity interest in LTI will enable POPI to pursue real estate logistics and industrial development.

Thank you.

Very truly yours,



RHODORA ESTRELLA B. REVILLA
Chief Finance Officer and Compliance Officer