



FINANCIAL AND OPERATING RESULTS

1H 2022

1H22 Results

1. ALLHC posted consolidated revenues of P1.7 billion (+7%) and net income of P399 million (+37%).
2. Higher lot sales and improved warehouse leasing performance drove growth for the first half of the year. Commercial leasing continues to gradually recover with increasing customer foot traffic.
3. Balance sheet stands strong with a net debt-to-equity ratio of 0.69:1.

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Income Statement (in PhP millions)	1H 2022	1H 2021	Change	%
Total Revenues	1,737	1,627	110	7%
<i>Lot Sales</i>	657	611	46	8%
<i>Warehouse*</i>	363	206	155	76%
<i>Cold Storage</i>	57	12	45	371%
<i>Commercial**</i>	429	218	211	97%
<i>Power</i>	231	580	(349)	(60%)
Costs & Expenses	(1,287)	(1,257)	30	2%
Other Expenses	(90)	(107)	(17)	(16%)
Income before Income Tax	360	263	97	37%
Provision for Tax	(21)	(16)	5	31%
Net Income	339	247	92	37%

- Higher lot sales and increased leased area coupled with improved occupancy for warehouse leasing drove NIAT growth.

*Includes recoveries of P49 million.

** Includes recoveries of P177 million.

ALLHC's balance sheet remains strong

Balance Sheet <i>(in PhP millions)</i>	Jun 2022	Dec 2021
Total Assets	22,927	20,385
Total Liabilities	10,622	8,418
Stockholders' Equity	12,305	11,967
Earnings Per Share (EPS)	0.05	0.12
Current Ratio	1.76	1.91
Debt-to-Equity Ratio	0.86	0.70
Net Debt-to-Equity Ratio*	0.69	0.54

- The Group has outstanding loans from a financial institution amounting to P1.97 billion.

*Net gearing = ratio of payables (excluding lease and deferred liabilities) less cash over total equity

Ongoing: Data Center Facility Development



Data Center Facility

Framework Agreement with FLOW
Digital Infrastructure signed May 2022
Initial roll-out of 4.5MW-capacity

Acquisition: Land in Padre Garcia, Batangas



Future Batangas Technopark

Padre Garcia, Batangas
55 hectares gross land area
Acquired May 2022



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