X AyalaLand LOGISTICS HOLDINGS CORP.

January 14, 2025

Philippine Stock Exchange

6/F PSE Tower 5th Avenue corner 28th Street Bonifacio Global City, Taguig City

> Attention: Atty. Stefanie Ann B. Go Officer-in-Charge, Disclosure Department

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2024.

We trust that you will find the report in order.

Thank you.

Very truly yours,

ncrun Ma. Florence Therese dG. Martirez-Cruz Corporate Secretary

AYALALAND LOGISTICS HOLDINGS CORP. Computation of Public Ownership as of December 31, 2024

			Number of Shares	
		Α	B	Total
Number of Issued Shares	-			6,301,591,987
Less: Number of Treasury Shares (if any)			_	0
Number of Issued and Outstanding Shares				6,301,591,987
Less:				
	% to total			
	I/O Shares	Α	В	Total
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			2
Felipe U. Yap	0.0000 /0			E
Direct	0.0478 %			3,010,000
Indirect (ESOWN subscription)	0.3875 %			24,416,000
Indirect (thru PCD)	0.0569 %			3,584,000
Anna Ma. Margarita B. Dy	0.0509 /0			3,304,000
Direct	0.0000 %			1
Robert S. Lao	0.0000 %			1
	0.0000 %			4
Direct	0.0000 %			1
Cassandra Lianne S. Yap	0.0000 0/			4 600 000
Indirect (thru PCD)	0.0260 %			1,638,000
Rex Maria A. Mendoza	0.0000 0/			4
Direct	0.0000 %			1
Nathanael C. Go	0.0400 0/			4 005 000
Direct	0.0163 %			1,025,000
Indirect (held under David Go Sec)	0.5455 %			34,375,000
Jessie D. Cabaluna Direct	0.0000 %			4
	0.0000 %			I
Jaime Alfonso E. Zobel de Ayala Direct	0.0000 %			1
Sub-total	<u> </u>		-	68,048,007
Sub-total	1.0799 /6			00,040,007
Officers				
Anna Ma. Margarita B. Dy (same as above)*			
Felipe U. Yap (same as above)*				
Robert S. Lao (same as above)				
Augusto D. Bengzon	0.00000 %			0
Patrick John C. Avila				
Indirect	0.00175 %			110,000
Tristan John T. de Guzman	0.00000 %			0
Ma. Florence Therese dG. Martirez-Cruz	0.00000 %			0
Roscoe M. Pineda	0.00000 %			0
Jeffrey R. Legaspi	0.00000 %		_	0
Sub-total	0.00175 %		-	110,000
Principal Stockholders				
Ayala Land, Inc.				
Direct	70.8988 %			4,467,752,833 *
Sub-total	70.8988 %		-	4,467,752,833

al Number of Shares Owned by the Public *Non-executive directors, but added in the list as required by the	1,711,360,381		
TOTAL	72.8424	%	4,590,231,606
Sub-total	0.8620	%	54,320,766
Lock-Up Shares	-	_%	
Employees' Shares (direct)	0.0052	%	325,450
ESOWN Subscriptions*** (direct)	0.0722	%	4,551,100
Employees			
Banks	-	%	-
Government	-	%	-
Direct	0.7846	%	49,444,216
Affiliates Orion Land Inc.		%	

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

<u>1,711,360,381</u> shares = <u>27.16%</u>

No. of Issued Common Shares	= 6,301,591,987
Number of Outstanding Common Shares	= 6,301,591,987
Number of Treasury Shares (Common)	= 0
Number of Listed Common Shares	= 4,902,401,923
Number of Foreign-Owned Shares	= 96,365,317
Foreign Ownership Level (%)	= 1.53%
Foreign Ownership Limit (%)	= 40%